

Ticker: [DOCN US EQUITY](#)

DigitalOcean Holdings Inc (New York: DOCN, Currency: USD)

Sector: Tecnología de la información

Industry: Servicios de tecnología de la

Sub-Industry: Servicios e infraestructura de

Website	www.digitalocean.com
Number of Employees	1,210
Ticker:	DOCN US

101 6th Avenue New York, NY 10013 United States
 Phone : 1-646-827-4366
 Fax : --



29.20

+0.80 (2.82%)

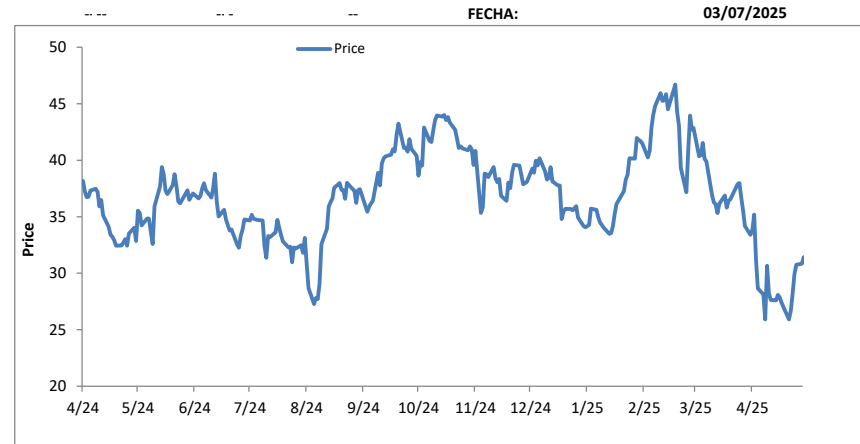
DigitalOcean Holdings, Inc. opera como una sociedad de cartera. Mediante sus subsidiarias, ofrece infraestructura a la carta y herramientas de plataforma para que desarrolladores, empresas de nueva creación y pequeñas y medianas empresas creen, desplieguen y amplíen aplicaciones de software. Opera en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	29.20	Market Cap (MM)	2,658.2
Open	28.70	Shares Out. (MM)	91.0
Previous Close	28.40	Float %	72.5%
Change	0.38	Shares sold short (MM)	8,438,338.0
Change %	1.36	Dividend Yield %	--
Day High/Day Low	29.3 / 28.7	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	47.0 / 25.5	P / Diluted EPS Before XO	
Volume (MM)	0.74	Beta	1.58
Avg. Vol - 3 mo (MM)	1.63		

Financial Information (Currency: USD, in mm)

Revenue - LTM	806.6	Cash & ST Invest.	428
EBIT - LTM	117.1	Total Assets	1,639.0
EBITDA - LTM	244.5	Total Debt	1,691.6
Net Income - LTM	108.6	Total Liabilities	1,842.0
Total Enterprise Value	4,040	Total Equity	-203.0
TEV/ Total Revenue	5.5 x	Cash from Operations - LTM	280.1
TEV/ EBITDA	18.2 x	Cash From Investing - LTM	-206.2
		Cash from Financing -LTM	-132.5



Company Notes

2014 Q4
 GAAP Net Income includes, (in millions, after-tax):
 a loss of \$89.058 from Unrealized Derivatives
 a loss of \$0.350 from Venezuela

2014 Q3
 GAAP Net Income includes, (in millions, after-tax):
 a gain of \$28.293 from Unrealized Derivatives
 a gain of \$5.516 from Devaluation of Venezuelan Bolivar

2014 Q2
 GAAP Net Income includes, (in millions, after-tax):
 a gain of \$4.105 from Unrealized Derivatives/Hedging
 a loss of \$1.874 from devaluation of Venezuelan Bolivar

2014 Q1
 GAAP Net Income Includes: (in millions, pre-tax)
 An loss of \$3.373 from Derivatives

2013 A1
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$13.927 from Other One Time Items
 An gain of \$5.167 from Derivatives

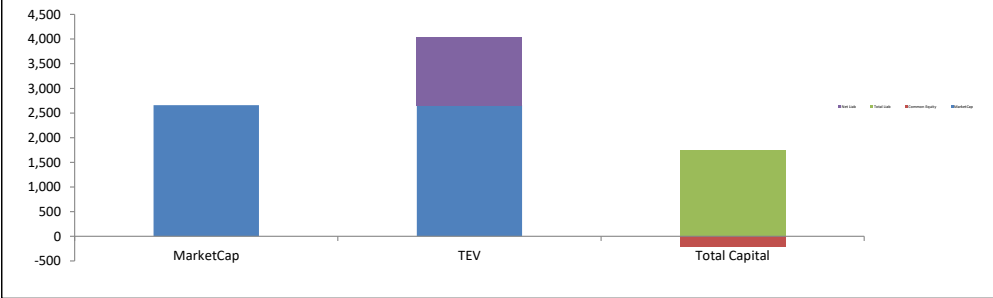
2013 Q4
 GAAP Net Income Includes: (in millions, after-tax)
 An gain of \$2.553 from Derivatives

Key Board Members

Name	Title	Organization
Warren C Jenson	President Board Member Board Member Board Member Board Member Board Member Board Member	Nielsen Holdings Ltd Dropbox Inc Ripple Labs Inc Digitalocean Holdings Inc Intematix Corp Markmonitor Inc Jobcase Llc
Amy S Butte	Founder Advisor Chief Financial Officer Chairman Board Member Board Member Board Member Board Member	Tile Financial Llc Carbon 38 Inc Navan Inc Iron Spark I Inc Bain Capital Specialty Finance Digital Ocean Digitalocean Holdings Inc Bnp Paribas Usa Inc
Hilary A Schneider	Senior Advisor Board Member Board Member Board Member Board Member Board Member Board Member	Tpg Capital Lp/Us Sleep Number Corp Getty Images Holdings Inc Digitalocean Holdings Inc Digital Ocean Vail Resorts Inc Water Org Inc
Pueo G Keffer	Head:Venture Capital Managing Director Board Member Board Member	Access Industries Inc Access Technology Ventures Opndoor Technologies Inc Digitalocean Holdings Inc
Warren Adelman	Special Advisor:Strategy Chairman Board Member	Yam Special Holdings Inc Digitalocean Holdings Inc Digital Ocean

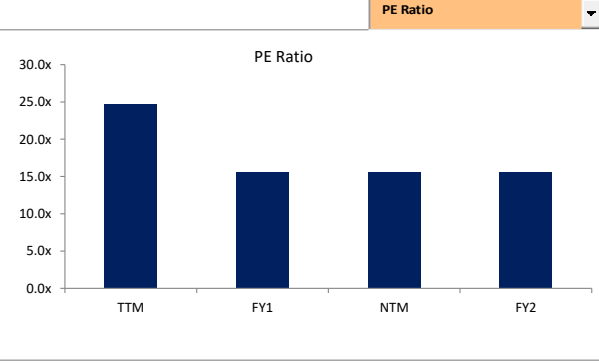
Ticker: DOCN US EQUIT		DigitalOcean Holdings Inc										
Period Type		Annuals		Sector: Tecnología de la información			Industry: Servicios de tecnología de la		Sub-Industry: Servicios e infraestructura de			
Annuals												
FY		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials												
		Actuals						LTM	Estimates			
For the Fiscal Period Ending		31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/03/2025	31/03/2025	31/12/2025	31/12/2026	31/12/2027
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Chevron Corporation es una empresa de energía. Fabrica petróleo crudo y gas natural, combustibles de transporte, lubricantes, petroquímicos y aditivos. Cuen												
Total Revenue		203.1	254.8	318.4	428.6	576.3	692.9	780.6	210.7	780.6	216.8	216.8
Growth Over Prior Year		--	25.4%	24.9%	34.6%	34.5%	20.2%	12.7%	13.2%	12.7%	12.7%	12.7%
Gross Profit		106.1	132.6	172.8	258.0	364.4	408.9	465.9	492.3	--	--	--
Margin %		52.2%	52.0%	54.3%	60.2%	63.2%	59.0%	59.7%	233.6%	--	--	--
EBITDA		25.1	33.2	59.8	77.2	76.0	129.8	221.1	244.5	85.1	85.1	85.1
Margin %		12.4%	13.0%	18.8%	18.0%	13.2%	18.7%	28.3%	116.0%	10.9%	39.2%	39.2%
EBIT		(27.3)	(29.9)	(15.8)	(11.2)	(26.2)	11.9	91.0	117.1	56.4	56.4	56.4
Margin %		(13.4%)	(11.7%)	(5.0%)	(2.6%)	(4.5%)	1.7%	11.7%	55.6%	7.2%	26.0%	26.0%
Earnings from Cont. Ops.		(36.0)	(40.4)	(43.6)	(19.5)	(24.3)	19.4	84.5	108.6	--	--	--
Margin %		(17.7%)	(15.9%)	(13.7%)	(4.6%)	(4.2%)	2.8%	10.8%	51.5%	--	--	--
Net Income		(36.0)	(40.4)	(43.6)	(19.5)	(24.3)	19.4	84.5	108.6	46.5	46.5	46.5
Margin %		(17.7%)	(15.9%)	(13.7%)	(4.6%)	(4.2%)	2.8%	10.8%	51.5%	6.0%	21.5%	21.5%
Diluted EPS Excl. Extra Items		(1.1)	(1.1)	(1.1)	(0.2)	(0.2)	0.2	0.9	1.1	0.5	0.5	0.5
Growth Over Prior Year		--	0.0%	0.9%	80.0%	(14.3%)	--	345.0%	109.4%	(2.5%)	(2.5%)	(2.5%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	29.20
Shares Out.	91.03
Market Capitalization (USD)	2,658.18
- Cash & Short Term Investments	360.42
+ Total Debt	1,741.83
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	4,039.59
Book Value of Common Equity	-210.75
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	1,741.83
= Total Capital	1,531.08



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2025	31/03/2025	31/03/2025	31/03/2025	31/03/2025
TEV/Total Revenue	5.6x	5.5x	17.3x	17.3x	17.3x
TEV/EBITDA	19.9x	18.2x	10.7x	10.7x	10.7x
TEV/EBIT	48.4x	38.1x	15.9x	15.9x	15.9x
P/Diluted EPS Before Extra	38.3x	30.1x			
P/BV	--	--	--	--	--
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	24.7x	15.5x	15.5x	15.5x
TEV / EBITDA	18.2x	10.7x	10.7x	10.7x
Price / CF	9.6x	8.7x	8.7x	8.7x
Price / Book	0.0x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker: DOCN US EQUITY	DOCN US EQUITY Ascend ▾	Currency Reporting Change USD
Period Type Annuals ▾	Consolidated Yes ▾	Accounting Mixed ▾

DigitalOcean Holdings Inc

Sector: Tecnología de la información
Industry: Servicios de tecnología de la
Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	-	-	-	-	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	-	203.14	254.82	318.38	428.56	576.32	692.88	780.62
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	203.14	254.82	318.38	428.56	576.32	692.88	780.62
Cost Of Goods Sold	-	-	-	-	97.04	122.26	145.53	170.60	211.93	283.97	314.67
Gross Profit	-	-	-	-	106.09	132.56	172.85	257.97	364.40	408.92	465.94
Selling General & Admin Exp.	-	-	-	-	88.45	102.50	113.67	153.47	246.73	256.66	232.44
R & D Exp.	-	-	-	-	44.93	59.97	74.97	115.68	143.89	140.37	142.50
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	-	-	-	-	133.39	162.47	188.64	269.15	390.61	397.02	374.94
Operating Income	-	-	-	-	(27.29)	(29.91)	(15.79)	(11.19)	(26.22)	11.90	91.01
Interest Expense	-	-	-	-	6.31	9.36	13.61	3.74	8.40	8.95	9.11
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	-	-	-	-	6.31	9.36	13.61	3.74	8.40	8.95	9.11
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	1.17	0.34	13.26	3.27	(10.21)	(23.83)	(15.81)
EBT Excl. Unusual Items	-	-	-	-	(34.78)	(39.60)	(42.66)	(18.20)	(24.41)	26.78	97.70
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	-	-	-	-	(34.78)	(39.60)	(42.66)	(18.20)	(24.41)	26.78	97.70
Income Tax Expense	-	-	-	-	1.22	0.79	0.91	1.30	(0.12)	7.37	13.21
Earnings from Cont. Ops.	-	-	-	-	(36.00)	(40.39)	(43.57)	(19.50)	(24.28)	19.41	84.49
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	(36.00)	(40.39)	(43.57)	(19.50)	(24.28)	19.41	84.49
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	-	-	(36.00)	(40.39)	(43.57)	(19.50)	(24.28)	19.41	84.49
Abnormal Losses (Gains)	-	-	-	-	0.55	-	0.26	4.19	16.92	32.40	17.04
Tax Effect on Abnormal Items	-	-	-	-	(0.12)	-	(0.05)	(3.97)	(0.00)	(4.96)	(3.04)
NI to Common Excl. Extra Items	-	-	-	-	(35.56)	(40.39)	(43.36)	(19.28)	(7.36)	46.85	98.49
Per Share Items											
Basic EPS	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)	0.22	0.92
Basic EPS Excl. Extra Items	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)	0.22	0.92
Weighted Avg. Basic Shares Out.	-	-	-	-	33.97	38.00	41.66	93.22	100.81	90.14	91.63
Diluted EPS	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)	0.20	0.89
Diluted EPS Excl. Extra Items	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)	0.20	0.89
Weighted Avg. Diluted Shares Out.	-	-	-	-	33.97	38.00	41.66	93.22	100.81	96.42	94.50
Normalized Basic EPS	-	-	-	-	-	-	-	0.34	0.94	1.59	1.92
Normalized Diluted EPS	-	-	-	-	(1.05)	(1.06)	(1.05)	(0.21)	(0.07)	0.48	1.04
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	(20.71)	(20.53)	(2.23)	2.91	(7.80)	39.30	121.36
EBIT	-	-	-	-	(27.29)	(29.91)	(15.79)	(11.19)	(26.22)	11.90	91.01
As Reported Total Revenue*	-	-	-	-	203.14	254.82	318.38	428.56	576.32	692.88	780.62
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	27.51	13.52
Normalized Net Income	-	-	-	-	(35.56)	(40.39)	(43.36)	(19.28)	(7.36)	46.85	98.49
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	12.17	18.65	29.46	61.58	105.83	88.35	90.55
Stock-Based Comp., Total	-	-	-	-	12.17	18.65	29.46	61.58	105.83	88.35	90.55

Ticker:	DOCN US EQUITY
Period Type	Annuals ▼

DOCN US EQUITY	Ascend ▼
Consolidated	Yes ▼

Currency	☒ Reporting	☐ Change	USD
Accounting	Mixed ▼		

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	32.91	100.31	1,713.39	140.77	317.24	428.45
Short Term Investments	-	-	-	-	-	-	-	-	723.46	94.53	-
Total Cash & ST Investments	-	-	-	-	-	32.91	100.31	1,713.39	864.23	411.77	428.45
Accounts & Notes Receivable	-	-	-	-	-	20.75	26.80	39.62	53.83	62.19	72.49
Total Receivables	-	-	-	-	-	20.75	26.80	39.62	53.83	62.19	72.49
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	6.97	20.84	17.05	28.49	29.04	40.79
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	60.62	147.95	1,770.06	946.55	502.99	541.72
Net Property, Plant & Equipment	-	-	-	-	-	205.92	238.96	249.64	427.67	460.65	620.42
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	0.13	0.08	0.09	0.75	1.99	0.20
Other Long-Term Assets	-	-	-	-	-	35.82	43.26	81.21	440.93	495.33	476.68
Total Assets	-	-	-	-	-	302.49	430.25	2,101.00	1,815.91	1,460.97	1,639.02
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	15.16	17.47	-	57.68	81.32	75.79
Accounts Payable	-	-	-	-	-	27.24	12.43	12.66	21.14	3.96	54.57
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	30.14	54.88	45.58	85.45	107.37	90.61
Total Current Liabilities	-	-	-	-	-	72.54	84.79	58.24	164.27	192.65	220.96
Long-Term Debt	-	-	-	-	-	175.90	242.22	1,462.68	1,578.51	1,568.96	1,615.80
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	3.06	2.27	1.88	22.04	13.06	5.22
Total Liabilities	-	-	-	-	-	251.50	329.27	1,522.80	1,764.82	1,774.67	1,841.97
Pref. Stock, Non-Redeem.	-	-	-	-	-	173.44	173.44	-	-	-	-
Total Pref. Equity	-	-	-	-	-	173.44	173.44	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	-	-	-	-	-	5.72	99.42	769.71	263.96	30.99	57.28
Retained Earnings	-	-	-	-	-	(123.47)	(167.04)	(186.54)	(210.82)	(344.24)	(258.74)
Treasury Stock	-	-	-	-	-	(4.60)	(4.60)	(4.60)	-	-	-
Comprehensive Inc. and Other	-	-	-	-	-	(0.11)	(0.24)	(0.37)	(2.05)	(0.45)	(1.50)
Total Common Equity	-	-	-	-	-	(122.46)	(72.46)	578.20	51.09	(313.70)	(202.96)
Total Equity	-	-	-	-	-	50.98	100.98	578.20	51.09	(313.70)	(202.96)
Total Liabilities And Equity	-	-	-	-	-	302.49	430.25	2,101.00	1,815.91	1,460.97	1,639.02
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	-	39.13	43.33	107.21	96.73	90.24	92.23
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	39.13	43.33	107.21	96.73	90.24	92.23
Book Value/Share	-	-	-	-	-	(3.13)	(1.67)	5.39	0.53	(3.48)	(2.20)
Tangible Book Value	-	-	-	-	-	(154.97)	(109.78)	503.11	(381.56)	(802.17)	(669.35)
Tangible Book Value/Share	-	-	-	-	-	(3.96)	(2.53)	4.69	(3.94)	(8.89)	(7.26)
Total Debt	-	-	-	-	-	191.06	259.68	1,462.68	1,636.20	1,650.28	1,691.58
Net Debt	-	-	-	-	-	158.15	159.37	(250.71)	771.96	1,238.51	1,263.14
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	5.30	3.10	4.21	6.10	5.85	5.94
Full Time Employees	-	-	-	-	-	-	-	-	1,204.00	1,156.00	1,210.00

DigitalOcean Holdings Inc

[illegible]

Ticker:DOCN US EQUITY

Period TypeAnnuals

SortAscend

ConsolidatedYes

AccountingMixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples						31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	19.5x	5.6x	6.6x	5.6x
	Average	--	--	--	--	--	--	--	23.1x	10.0x	6.5x	6.6x
	High	--	--	--	--	--	--	--	45.7x	18.6x	9.0x	7.6x
	Low	--	--	--	--	--	--	--	12.9x	4.7x	4.4x	5.4x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	108.3x	42.6x	35.1x	19.9x
	Average	--	--	--	--	--	--	--	123.2x	55.8x	49.3x	35.3x
	High	--	--	--	--	--	--	--	243.4x	103.2x	68.5x	40.8x
	Low	--	--	--	--	--	--	--	68.7x	26.3x	33.3x	19.9x
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	--	382.4x	48.4x
	Average	--	--	--	--	--	--	--	--	--	369.4x	384.5x
	High	--	--	--	--	--	--	--	--	--	369.4x	444.6x
	Low	--	--	--	--	--	--	--	--	--	369.4x	48.4x
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	--	75.7x	32.8x
	Average	--	--	--	--	--	--	--	--	--	75.7x	76.0x
	High	--	--	--	--	--	--	--	--	--	75.7x	90.8x
	Low	--	--	--	--	--	--	--	--	--	75.7x	32.8x
Price / Book Value	Close	--	--	--	--	--	--	--	14.9x	48.2x	--	--
	Average	--	--	--	--	--	--	--	14.9x	8.3x	62.2x	--
	High	--	--	--	--	--	--	--	14.9x	48.2x	94.5x	--
	Low	--	--	--	--	--	--	--	14.9x	4.4x	37.5x	--
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	17.1x	--	--	--
	Average	--	--	--	--	--	--	--	17.1x	9.4x	--	--
	High	--	--	--	--	--	--	--	17.1x	16.0x	--	--
	Low	--	--	--	--	--	--	--	17.1x	5.0x	--	--
Price / Cash Flow	Close	--	--	--	--	--	--	--	56.3x	13.2x	14.1x	11.0x
	Average	--	--	--	--	--	--	--	46.9x	30.8x	16.9x	14.2x
	High	--	--	--	--	--	--	--	93.4x	52.7x	25.8x	16.9x
	Low	--	--	--	--	--	--	--	25.4x	13.2x	10.2x	10.5x
TEV / LTM FCF	Close	--	--	--	--	--	--	--	207.8x	28.9x	28.6x	29.9x
	Average	--	--	--	--	--	--	--	207.8x	113.7x	37.2x	28.8x
	High	--	--	--	--	--	--	--	207.8x	194.7x	56.7x	34.3x
	Low	--	--	--	--	--	--	--	207.8x	28.9x	22.5x	21.3x
Dividend Yield	Close	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	Average	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	High	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	Low	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0

Accounting Mixed

Sector: Tecnología de la Información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: DOCN US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

	-1Q	-3Q	-2Q	-1Q	0Q
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
	%	%	%	%	%
Equity	13.9%	14.6%	15.3%	14.1%	12.8%
Cost of Equity	67.8%	66.0%	69.7%	65.0%	63.9%
+ Debt	4.2%	4.6%	5.2%	5.4%	5.0%
Cost of Debt	32.2%	34.0%	30.3%	35.0%	36.1%
Weight of Debt					
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity					
WACC	10.8%	11.2%	12.2%	11.1%	10.0%

Capital Structure										
For the Fiscal Period Ending Currency	31/03/2024 USD		30/06/2024 USD		30/09/2024 USD		31/12/2024 USD		31/03/2025 USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Held Market Fin										
CT Remeasins	81.2	1.6%	74.0	1.5%	68.1	1.3%	75.8	1.6%	92.9	1.9%
LT Borrowings	157.9	30.6%	1,564.6	32.4%	1,557.0	29.1%	1,615.8	33.4%	1,648.9	34.2%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	5,140.5	100.0%	4,825.1	100.0%	5,357.1	100.0%	4,834.0	100.0%	4,821.5	100.0%

Debt Summary Data										
For the Fiscal Period Ending										
Currency	31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	250.0	15.1%	250.0	15.3%	250.0	15.4%	0.0	0.0%	250.0	14.4%
Total Capital Leases	--	--	--	--	--	--	--	--	--	--
General/Other Borrowings	--	--	84.7%	1.375%	84.6%	1.375%	0.0%	1.491%	149.1%	85.6%
Total Principal Due	1,656.1	100.0%	1,638.6	100.0%	1,625.1	100.0%	1,691.6	100.0%	1,741.8	100.0%
Total Debt Outstanding	1,656.1		1,638.6		1,625.1		1,691.6		1,741.8	

[illegible]

Credit Ratios	2019	2018	2017	2016	2015
Net Debt/EBITDA	7.0x	5.8x	5.8x	5.7x	5.7x
Total Debt/EBITDA	9.3x	7.9x	8.9x	7.7x	7.1x
Operating Income/Total Debt	0.0x	0.0x	0.0x	0.0x	0.0x
LTW FCF/Total Debt	0.1x	0.1x	0.1x	0.1x	0.0x
LTW CFF/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x
FRIT/Interest Expense	5.0x	9.6x	10.9x	14.6x	17.0x
FRIT/Total Interest Expense	5.0x	9.6x	10.9x	14.6x	17.0x
Degree of Financial Leverage	1.2x	1.1x	1.1x	1.1x	1.1x
EBITDA/CAPEx/Interest Expense	-0.1x	10.2x	1.4x	7.4x	2.2x
EBITDA/Total Interest Expense	18.8x	23.9x	26.7x	27.7x	30.3x

Debit Schedule										
Debit Schedule In Yr 1	--	--	--	--	--	--	--	--	--	--
Debit Schedule In Yr 2	--	--	--	--	--	--	--	--	--	--
Debit Schedule In Yr 3	--	--	--	--	--	--	--	--	--	--
Debit Schedule In Yr 4	--	--	--	--	--	--	--	--	--	--
Debit Schedule In Yr 5	--	--	--	--	--	--	--	--	--	--
Debit Schedule - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Debit Schedule - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Debit Schedule - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Debit Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--	--
Debit Schedule - Total Debt	1,479.7	100.0%	1,481.6	100.0%	1,483.5	100.0%	1,485.4	100.0%	1,487.3	100.0%

[illegible]

Operational Leases (Rental Expense) Schedule					
Rental Expense - Year 1	--	--	--	12.2	65.3%
Rental Expense - Year 2	--	--	--	1.7	24.8%
Rental Expense - Year 3	--	--	--	1.8	9.8%
Rental Expense - Year 4	--	--	--	0.0	0.0%
Rental Expense - Year 5	--	--	--	0.0	0.0%
Rental Expense - Years 2 - 3	--	--	--	6.5	34.7%
Rental Expense - Years 4 - 5	--	--	--	0.0	0.0%
Rental Expense - Years 2 - 5	--	--	--	6.5	34.7%
Rental Expense Beyond Year 5	--	--	--	0.0	0.0%
Total Leaseable Income	--	--	--	18.7	100.0%
Future Min Oper Lease Obligations	--	--	--	--	--

Contractual Obligation Schedule							
Contractual Obligations - Year 1	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--

Purchase Obligations	..	..	..	..	..
----------------------	----	----	----	----	----

Interest Rate Data					
W/Avg. Interest Rate - Long-term Debt	2017	2018	2019	2020	2021
	3.5%	3.5%	3.5%	3.5%	3.5%

DigitalOcean Holdings Inc
Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

GROSS PROFIT BEF TAX	
OPERATING PROFIT BEF TAX	

Period Type **Annuals** ▼

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

[illegible]

Period Type	Annuals	
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Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

[illegible]